



# Diamond Software

**DYNAMICS GP NEWSLETTER**

**JUNE 2015**

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**GP 2015**



## **NEW IN GP 2015: PROJECT EMPLOYEE EXPENSE REPORTS**



### **ARE YOU SUFFERING FROM CPD (CHECK PRINTING DAY)?**

[Learn about Multi-Batch Print & Post from Mekorma](#), the easiest way to print checks and generate EFT's from multiple checkbooks and across companies.

Please contact [Dwight Boudreaux](#) for more information.

### **IMPROVE RECEIPT ENTRY WITH NATIONAL ACCOUNTS FOR DYNAMICS GP**

Microsoft Dynamics GP 2015 provides new features to help you centralize time entry and expense reporting. Employees can now create time and expense reports for any project they are assigned to directly inside of GP, or through the published Time & Expense application. Additionally, proxies can be assigned to manage or enter time and expenses for specific users. These new and exciting features all interface with Dynamics GP 2015's Workflow 2.0.

For more information on the other great new features in GP 2015, [check out this Microsoft Dynamics GP 2015 Feature of the Day blog](#).

### **AUTOMATICALLY SPLIT EMPLOYEE TIME WITH TRANSACTION AUTO-SPLIT**

**Transaction Auto-Split** allows additional flexibility and functionality for employees that work in multiple departments and positions.

Transaction Auto-Split functionality takes the original payroll transaction from the batch; then during the payroll build process, the transaction is removed and replaced with new transactions based on the transaction auto-split set up for the employee and

The National Accounts functionality in GP helps users associate multiple customers that belong to one organization by linking a parent customer to related child customers in the National Accounts Setup window. Once the parent customer has been linked to child customers, the users can apply the cash payments received from a parent customer to any invoice of any customer who is part of the national account relationship.

Setup of National Accounts is quick and allows users to greatly improve efficiency for processing payments received from customers.

[Here are the instructions on how to set up National Accounts.](#)

Please contact us if you have any questions.

## LAST CHANCE TO TAKE ADVANTAGE OF NEW USER OFFER

Microsoft is discounting Microsoft Dynamics GP Perpetual Licensing and Business Ready Licensing model full users. You can get up to a 15% discount on Full Users when ordering at least 3 before June 27, 2015. Eligibility requirements may apply.

Please contact [Dwight Boudreaux](#) for full details at (337) 296-4837.

position. Any employee and position payroll transaction where the department is listed in the setup will be split into the appropriate new transactions based on the transaction auto-split setup for that employee and position.

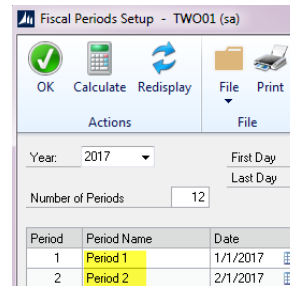
Please give us a call if you need more information on how to activate and set up Transaction Auto-Split.

## HOW TO CHANGE YOUR FISCAL PERIOD NAMES

Fiscal periods should not be named Period 1, Period 2, Period 3, etc. These are the default names assigned by GP when new fiscal years are created. These names are editable and are easily changed just by typing into the field.

Access this window in the Administration Area Page in the Setup Content Pane, using the Fiscal Periods item in the Company menu.

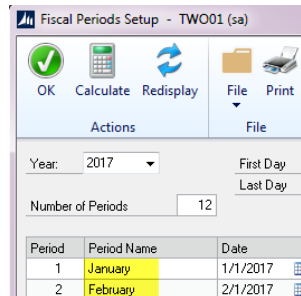
The default period names:



The screenshot shows the 'Fiscal Periods Setup - TWO01 (sa)' window. It includes a toolbar with 'OK', 'Calculate', 'Redisplay', 'File', and 'Print' buttons. Below the toolbar, there are fields for 'Year' (set to 2017), 'Number of Periods' (set to 12), and 'First Day'/'Last Day'. A table at the bottom lists the periods:

Period	Period Name	Date
1	Period 1	1/1/2017
2	Period 2	2/1/2017

Better period names:



The screenshot shows the 'Fiscal Periods Setup - TWO01 (sa)' window with the same toolbar and fields as the previous screenshot. The table at the bottom shows the period names changed to 'January' and 'February':

Period	Period Name	Date
1	January	1/1/2017
2	February	2/1/2017

**MISSED ANY  
NEWSLETTERS?**

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